

In collaboration with



FREE VIRTUAL EVENT

INTERNATIONAL TAX STRUCTURES FOR SOUTH AFRICAN & AFRICAN WEALTH

22 AUGUST 2022 | 08:00 – 12:00 UK TIME / 09:00 – 13:00 SA TIME

KEY TOPICS

08:00 UK TIME / 09:00 SA TIME

WEALTH TAX & GENERAL TAX POLICY

45-minute session with Keith Engel (CEO – SAIT), Judge Dennis Davis (Chair – The Davis Tax Committee) and Jerry Botha (Managing Partner – Tax Consulting SA).

08:45 UK TIME / 09:45 SA TIME

OFFSHORE WEALTH CONSIDERATIONS

45-minute session with Jonathan Sprigg, Head of Fiduciary Services (in Mauritius, speaking on offshore trusts, as well as comparing Mauritius and Jersey), Samuel Thomas, Senior Wealth Manager (in Jersey, speaking from an offshore investment perspective), and Oscar Nzimande, Offshore Area Manager (banking) (in SA, speaking on international investments and banking).

09:30 UK TIME / 10:30 SA TIME

THE PRACTICALITIES OF AN OFFSHORE STRUCTURE

45-minute session with Michael Giraud (Head Fiduciary Services, Jersey), Chadwick Phillips (Senior Business Development Manager), and Sanmari Crous (Business Development Manager) from Standard Bank's International Fiduciary Services, unpacking the considerations when settling a trust for the benefit of a beneficial class with a global footprint.

10:15 UK TIME / 11:15 SA TIME

SARS ENFORCEMENT OF HIGH NET WORTH INDIVIDUALS

30-minute session with Natasha Singh (Director – High Wealth Individuals Unit at SARS) & Sunita Manik (Executive – Revenue Planning at SARS).

10:45 UK TIME / 11:45 SA TIME

UK AS AN EMIGRATION DESTINATION

30-minute session with Sophia Passingham (Partner – Tax Advisory Partnership UK), Thomas Lobban (Cross Border Legal Manager – Tax Consulting SA) and Keith Engel (CEO – SAIT).

11:15 UK TIME / 12:15 SA TIME

10 OFFSHORE PITFALLS CAUSED BY AGGRESSIVE & ILL-INFORMED ADVISORS

45-minutes session with Darren Britz (Head of Tax Legal – Tax Consulting SA).

REGISTER NOW

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